



Stowe, VT Chapter Meeting Dinner

Tuesday, May 15, 5:30pm - 7:30pm

Topic: "Who's Managing Your Money?", presented by Heidi Clute, Clute Wealth Management.

As women business owners, we probably know where and how every single business dollar is being managed, but we may not be as confident about our personal or family investments. Lack of time and increasingly complex investment choices just add to the challenges we face in our busy lives, yet we know the choice of a professional financial advisor can make a lifelong difference in our financial security. Join us at this meeting to examine the often confusing array of financial information sources and types of professional financial advisors available these days. Securities offered through Linsco/Private Ledger member NASD/SIPC.

Clute Wealth Management, a Registered Investment Advisor (RIA), is an independent firm that provides strategic financial and investment planning for individuals and small businesses. Owner Heidi G. Clute, Certified Financial Planner (CFP®), heads up an experienced team who collectively, manage \$95 million in assets through Linsco Private Ledger. Our Vermont and New York offices provide services to include securities counsel, fee-based asset management, retirement planning, estate and trust planning, family wealth transfers, coordination of philanthropic goals and comprehensive wealth management. A frequent lecturer and instructor on retirement planning and Investing 101, Heidi is a registered principal with, and securities and Asset Management are offered through Linsco/Private Ledger.i>

Cost: \$15 for members, \$18 for guests

RSVP: by Monday, 5/14 via email to Laura Lind-Blum at laura@ideamidwife.com or call (802)244-1842

Location: Swiss Pot Restaurant, Main Street, Stowe