



Digital Assets Resource Sheet

Please list any bank or investment accounts you have electronic access to. This includes but may not be limited to: Checking/Savings Accounts, Brokerage Accounts, Loans, Annuities/Insurance Policies, Savings Bonds/CDs, Pensions/401(k)/403(b). This list should be kept in a secure location accessible only to the person you have selected as your "digital agent".

Institution: _____ Username: _____
Website: _____ Password: _____ As of date: _____
Type of Account: _____ Joint Owner (if applicable): _____

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Website: _____ Password: _____ As of date: _____
Type of Account: _____ Joint Owner (if applicable): _____

If you have any account notifications or statements that are sent to your email, please provide those email usernames and the passwords for them below. Also, provide any social networking site login information if that is important to you (e.g. Facebook, Flickr, Snapfish).

Email Address/Login _____ Password _____

You may have bookkeeping software or other information stored on your desktop computer as well. Please provide login information for your computer or a software application that would be useful (i.e Windows login, Quicken/Quickbooks login, etc).

Login _____ Password _____

