



Balance Sheet

By filling out a personal balance sheet, you will be able to determine your net worth. Finding out your net worth is an important early step in the process of finding out what assets are available to you. Simply add all of your assets, as listed below, then subtract your liabilities to determine your net worth.

Assets

TOTALS

Cash/Checking Accounts		\$
Savings Accounts/ Money Market Accounts		\$
Savings Bonds/ CD's		\$
Marketable Securities		\$
Nonmarketable Securities		\$
Real Estate/ Home/ Land		\$
Partial Interest In any Real Estate		\$
Vehicles		\$
Personal Property		\$
Personal Loans		\$
Insurance Cash Values		\$
Other Assets of Value		\$
Total Assets	A	\$

Liabilities

TOTALS

Secured Loans		\$
Unsecured Loans		\$
Credit Card Totals		\$
Personal Loans		\$
Current Monthly Bills		\$
Real Estate Mortgages		\$
Unpaid Income Tax		\$
Other Debts		\$
Total Liabilities	B	\$
Net Worth (A - B = C)	C	\$